



Monthly Budget



Take advantage of this **complimentary** monthly budget planner provided by **Rebus** Financial Service to effectively **organise your budget and financial objectives for 2025**. Have you **experienced any significant changes** in your life over the last year, such as...

- Got married
- Had or adopted any children
- Had any changes to your medical history
- Had a letter Mortgage rate is ending
- Changes to your income
- Changes to your debts
- Started saving for your first home
- Started a new job
- Change in sick pay allowance at work
- Change in death in service benefit at work
- Got Divorced
- Have considered looking into Buy-to-Let houses

If the **answer is yes**, reach out to us today for a thorough financial health check—**completely free of charge, with no hidden fees!**

Email: hello@rebusfs.com

Facebook Link: Rebus - Trusted Mortgage Advice

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Instagram Link: @rebushq

YouTube Link: @rebus-

trustedmortgageadvic1521

LinkedIn Link: Rebus - Trusted Mortgage Advice

| Net Monthly Income (after tax) | |
|--------------------------------|--------------|
| Income 1 | |
| Income 2 | |
| Income 3 | |
| Income 4 | |
| Income 5 | |
| Total monthly income | £0.00 |

| Overview | |
|--|--------------|
| Net Income | £0.00 |
| Outgoings | £0.00 |
| Disposable Income (what's left) | £0.00 |

| 2025 Financial Goals | |
|----------------------|--|
| 1) | |
| 2) | |
| 3) | |

| Housing | |
|------------------------|-----------------|
| | Monthly Payment |
| Mortgage / Rent | |
| Council Tax | |
| Electricity | |
| Gas / Oil | |
| Maintenance or repairs | |
| TV License | |
| Water / Sewage | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Loans / Credit Cards | |
|----------------------|-----------------|
| | Monthly Payment |
| Credit Card 1 | |
| Credit Card 2 | |
| Credit Card 3 | |
| Loan 1 | |
| Loan 2 | |
| Loan 3 | |
| Student Loan | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Transportation | |
|-------------------------------|-----------------|
| | Monthly Payment |
| Bus/taxi fare | |
| Car Insurance | |
| Car Maintenance | |
| Car Tax | |
| Petrol/Diesel/Electric Charge | |
| Other | |
| Other | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Personal Care | |
|-------------------|-----------------|
| | Monthly Payment |
| Clothing | |
| Dry cleaning | |
| Hair / Nails | |
| Health Club / Gym | |
| Medical | |
| Organisation Fees | |
| Other | |
| Subtotal | £0.00 |

| Insurance | |
|----------------------------|-----------------|
| | Monthly Payment |
| Buildings Insurance | |
| Contents Insurance | |
| Critical Illness Insurance | |
| Income Protection | |
| Life Insurance | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Entertainment / Subscriptions | |
|-------------------------------|-----------------|
| | Monthly Payment |
| TV | |
| Netflix | |
| Spotify | |
| Wifi | |
| Other | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Savings or Investments | |
|------------------------|-----------------|
| | Monthly Payment |
| Investments | |
| Savings | |
| Private Pension | |
| Shares | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Food / Leisure | |
|-----------------|-----------------|
| | Monthly Payment |
| Dining Out | |
| Groceries | |
| Mobile Phones | |
| Other | |
| Other | |
| Other | |
| Subtotal | £0.00 |

| Misc. | |
|----------------------------|-----------------|
| | Monthly Payment |
| Child Maintenance Payments | |
| Childcare Costs | |
| Education Costs | |
| Holidays | |
| Pets | |
| Other | |
| Subtotal | £0.00 |